Document No. 16

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, South Dakota 57501-5077
TELEPHONE: (605) 773-3537

FILING FEE: $10.00

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Conservancy District

2. Designation of issue: State Revolving Fund Program Bonds, Series 2017

3. Date of issue: August 23, 2017

4. Purpose of issue: To provide funds sufficient (a) to provide funds for new Loans to Borrowers under the Clean Water Program, (b) to provide funds for new Loans to Borrowers under the Drinking Water Program, (c) to refund certain outstanding bonds and (d) pay costs of issuance.

5. Type of bond: State Revolving Fund Program Bonds – Registered

6. Principal amount and denomination of bond: $94,600,000 aggregate principal amount to be issued in the denomination of $5,000 or any integral multiple thereof.

7. Paying dates of principal and interest:

   Principal: commencing August 1, 2018 and on each August 1 thereafter until August 1, 2037

   Interest: commencing February 1, 2018 and semiannually thereafter on February 1 and August 1 of each year to maturity or earlier redemption

8. Amortization schedule: See Attachment

9. Interest rate or rates, including total aggregate interest cost:

Interest rate or rates: See Attachment

Series 2017A Bonds ($16,730,000)
Total aggregate interest costs: $933,035.84
Average coupon rate: 1.9054%

Series 2017B Bonds ($77,870,000)
Total aggregate interest costs: $44,185,316.65
Average coupon rate: 4.9708%

This is to certify that the above information pertaining to the

$94,600,000
South Dakota Conservancy District
State Revolving Fund Program Bonds
Series 2017

is true and correct on this 23rd day of August, 2017.

By: _____
Its: Chairman